

## WHO WE ARE

Fusion Capital Management is a premier provider of financial services for investment professionals. We are a catalyst for Advisors, offering a comprehensive asset management platform and efficient services.

## OUR GOAL

We are committed to the success of our Advisors by supporting their business and helping their clients achieve their long term financial goals. We are able to do this by providing them with unmatched service, superior technology, and customized investment strategies.

## OUR SERVICES

Fusion Capital Management was created as a service oriented organization, to give investment professionals more independence, more confidence, and more energy. We've empowered advisors by taking the complex and making it simple, removing frustration and adding freedom, and turning overwhelming into efficient.

We recognize the need for more transparency, better service, and more customized asset management. We want our advisors to have a competitive edge in the financial services industry and we are improving the ways they do business.

### OUR TEAM AT FUSION

Values your business and is committed to taking your business to new levels by providing you with the highest level of service in the industry.

### OUR SERVICE PORTAL

Provides an online tracking & ticketing system from the business level down, creating the transparency you are looking for, the support you need, and the efficiency you want.

### OUR ACCOUNT PORTAL

Gives advisors and clients 24/7 access to their accounts

### OUR TECHNOLOGY: FUSION ELEMENTS

Our technology provides advisors with the Operational Alpha needed to be truly efficient with their offices. Process oriented, easy to use, and customizable technology you will actually want to use.

## WE ARE HERE TO HELP YOU GROW

Our proprietary **systems** such as our Fusion Elements technology, and our **capabilities** like our best practice client acquisition solution, can create the **results** you want, including minimizing your costs, in-creasing your profitability, and giving you the freedom you are looking for. For more information please contact us.

Fusion Capital Management is registered as an investment advisor with the SEC and only transacts business in states where it is properly registered, or is excluded or exempted from registration requirements. SEC registration does not constitute an endorsement of the firm by the Commission and does not imply that the advisor has achieved a particular level of skill or ability.



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